

1 August 2017

ASX Announcement

ETHERSTACK PLC [ASX:ESK]

("Etherstack" or the "Company")

TACTICAL PRODUCTS SELECTED FOR UK DEFENCE EXHIBITION

Etherstack, the developer, manufacturer and licensee of mission critical radio technologies across the globe, is pleased to announce that two of its only recently launched tactical communications products have been selected by the UK Department for International Trade for inclusion on the UK Defence and Security Organisation (DSO) Showcase at DSEI 2017 (12-15 September) in London.

DSEI is the leading UK defence exhibition for aerospace, land, maritime and security capabilities, attracting the largest international community within the sector, including top level military staff and major procurement officials.

The first product is Etherstack's SFFR-6 tactical repeater product ("Go Box"). SFFR-6 is accumulating sales and recognition in defence and security markets and the Company is currently completing new certifications for additional operating frequency bands for the US and Canada, which will see an estimated 20-fold increase in its current addressable market. These certifications are expected to complete within the next four weeks.

The second product is IVX, Etherstack's new tactical satcom (satellite communications) gateway device that enables "Push-To-Talk" services over satellite and 3G/4G networks for emergency services and other personnel in remote and isolated regions. Etherstack also sees strong interest for this new product from our existing electric utility client base in US, Canada and Australia for lone worker/remote worker connectivity.

Etherstack's new IVX product will be officially launched in North America at the APCO 2017 tradeshow in August ("Assoc. of Public-Safety Communications Officials") and in Europe at DSEI 2017.

Etherstack CEO, David Deacon said, "Our new tactical communications product lineup can network home from anywhere on the globe and represents an important new phase for our company. Our lead policing, emergency services and defence customers have shown strong support for our equipment and keep coming back for more. That's a great start for a new part of our business. Sales of SFFR-6 and IVX will support the revenue growth the Company recently announced it expects to achieve through 2017 and 2018."

Enquiries

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About Etherstack plc (ASX:ESK):

Etherstack is a wireless technology company specialising in developing, manufacturing and licensing mission critical radio technologies for wireless equipment manufacturers and network operators around the globe. With a particular focus in the public safety, defence, utilities, transportation and resource sectors, Etherstack's technology and solutions can be found in radio communications equipment used in the most demanding situations. The company has R&D facilities in London, Sydney, New York and Yokohama.